

a **neighborly** company

MARKETING REPORT

Year-End 2019

MAP Fund Strategies

• Marketing Teams:

- Brand Management: Dedicated Brand Manager and Local Marketing Specialist
- Communications & PR: Franchisee communications, PR opportunities, Blog management
- Strategic Services: Digital and Creative Teams
- Marketing Admin: Planning and Budgets
- Email Marketing and Customer Journey (CRM)

- Market Research
- Neighborly Advertising
- SEO: Content Calendar, Blogs
- Website Hosting & Management
- Local Listings Management
- Social Media: SOCi & Promotions
- Xpress Docs: All creative materials
- Local Marketing System & Smartsheet Tool

WEBSITE RESULTS

2019 YOY Results

US and CA Jan-Dec 2018 vs Jan-Dec 2019

+47% Social Traffic	+1% Organic Traffic	+68% Google My	Why? Search Trends:
+23%	-14%	Business Click-To-Calls	• GMB
Blog Unique	Non-paid		• Blog
Views	Leads		 Social

NOTE: We are seeing a transformational shift in The Fredricks' customer journey. They prefer to schedule an estimate conveniently on the Google Search Engine Results Page through Google My Business Click To Calls.



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BLOG Traffic

2019's Top Blog:

Dethatch, Aerate, Seed: Bring Your Lawn Back Next Year!

14,338 views

Click Here for Blog Post

NOTE: All results are for US and CA 2019 vs 2018.



Dethatch, Aerate, Seed: Bring Your Lawn Back Next Year!

With summer winding to a close, it's time to concentrate on lawn recovery to ensure your grass returns with full force next spring. The best methods to accomplish this include dethatching, aerating and seeding your lawn. Once you learn why these steps are important and how to perform them, you'll ensure a beautiful yard for years to come.

Dethatching Your Lawn

Most lawns experience areas where the grass dies just above the soil. Known as thatch, this layer of dead grass is beneficial in small amounts. However, when thatch builds up too quickly, it prevents water and air from reaching your grass, which can cause widespread brown patches.

How to Dethatch Your Lawn

Dethatching is a mechanical process that removes the inhibiting layer of dead grass for a healthier, greener lawn. You know it's time for dethatching if more than a halfinch of dead grass has built up and begun to weaken your grass.

YOY Total Unique Views

+23% YOY

2020 Blog Strategy:

- **1.** Blog Audits
- 2. Inline Linking
- 3. Images
- 4. Cross Promotions
- 5. Editing



2019 PR Placements

Franchising: What you need to know Landscape Management | UVM: 14,226

Local Business Owner Receives Multiple Awards from The Grounds Guys <u>Franchising.com</u> | UVM: 153,095

The Grounds Guys awards best franchisees
<u>Lawn & Landscape</u> | UVM: 35,596

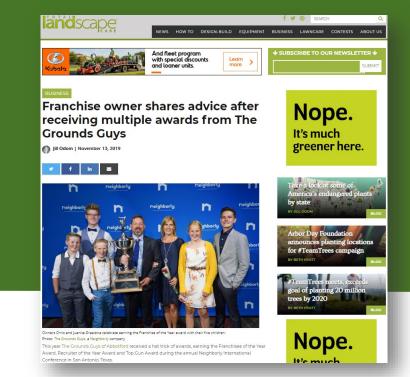
Franchise owner shares advice after receiving multiple awards from The Grounds Guys <u>Total Landscape Care</u> | UVM: 29,952

*Note: UVM = Potential Viewers/Impressions

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Placements from Neighborly opportunities and franchise development media coverage

232,869 Total Potential Impressions



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Top Posts for 2019

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EXCEEDING Brand Plan Social Media Goal: Increase Social Referrals to Website by 10% +47% Referrals: 26,204 vs 17,840

NOTE: Top post results are for Jan-Dec 2019.

The Grounds Guys Published by SOCI [?] · August 28 · 🔇

Like all living things, your lawn needs sunlight, food, and water in order to survive. Help it look its best with these tips!



GROUNDSGUYS.COM

Best Time to Water Lawn

Watering your lawn at night is an easy way to introduce pests or disease

16,413	1,650	Deced Barrie
People Reached	Engagements	Boost Again



Dead patches are a bummer. The good news? It's possible to restore beauty and vitality to your lawn! Read more now!



GROUNDSGUYS.COM

What Causes Dead Patches in Lawn?

What causes dead patches in your lawn and how do you fix them? Find th...

12,802	1,169	Dente
People Reached	Engagements	Boost A

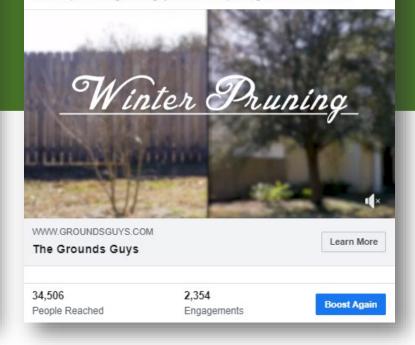
Top Video



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Published by SOCi [?] - December 28, 2019 at 10:46 AM · 🔇

Now is the time to prune your trees. Check out this DIY video and learn more here: https://www.groundsguys.com/.../../pruning-trees-in-the-winter/

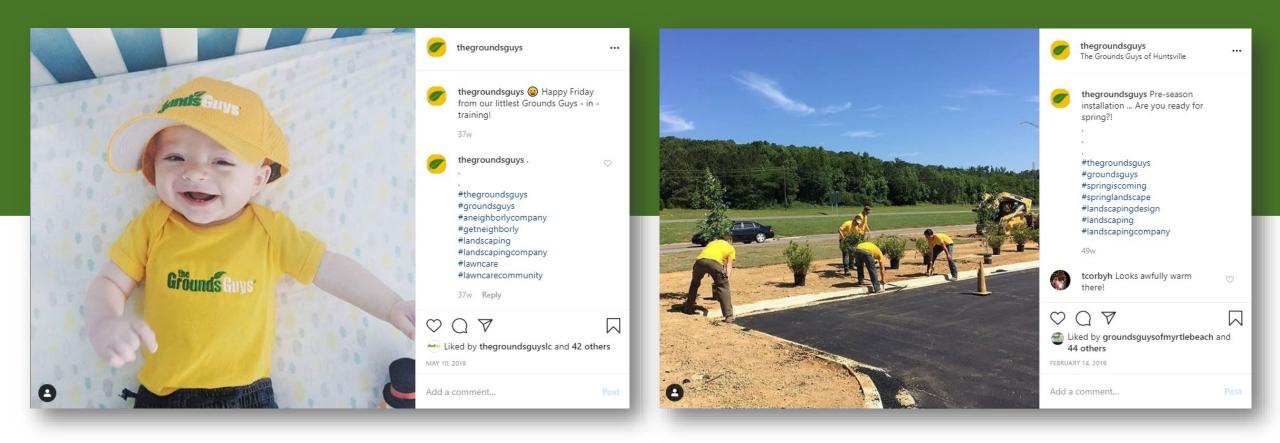


Send Questions to: Natalie.Walker@NBLY.com

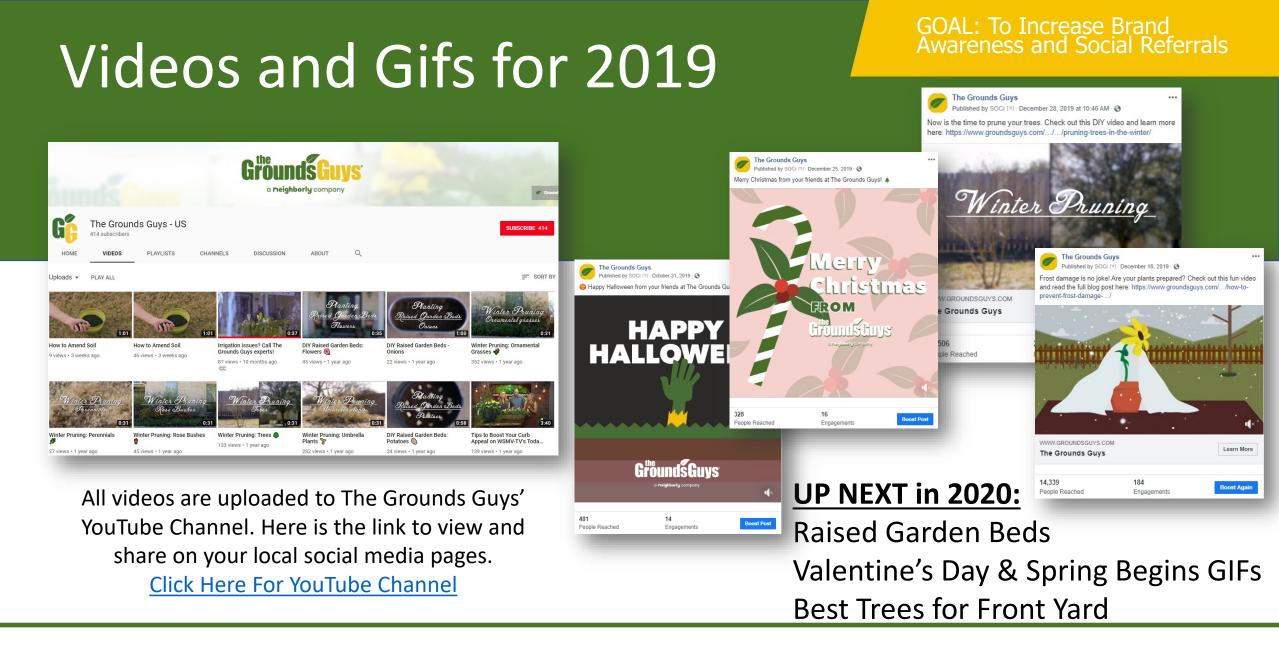


Top Posts for 2019

NOTE: Top post results are for Jan-Dec 2019.



Send Questions to: Natalie.Walker@NBLY.com



The Grounds Guys Social Media Posting Schedule

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Facebook (National and Local Pages)		Nuggets /Blogs	Reserved for franchisee posting	New blog	Repurpose IG photos (when applicable)	NBLY Blog	PR opps (when applicable)
Instagram (National Only)					Photo/Video		
LinkedIn (National Only)		Nuggets /Blogs		New blog			
YouTube (National Only)	6 videos/year						
Pinterest (National Only)				New blog			
Twitter (National Only)				New blog			

*Content on Holidays for FB & Instagram. All content available to owners in SOCi.

Local Marketing News

What is the Local Marketing System?

Local Marketing System now available! Reach out to our Local Marketing Specialist to build your marketing plan and track your success.



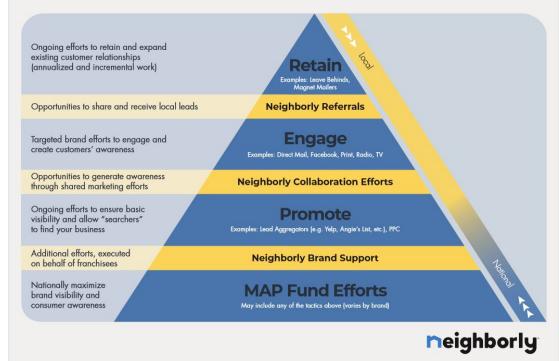
Social Media Platform that aids franchise locations with their social media presence. From content creation to responding and interacting with your customers via engagements and reviews.

Watch the SOCi Webinar for an intro: SOCi Webinar

Reach out to Keith Sims for assistance: Keith.Sims@NBLY.com

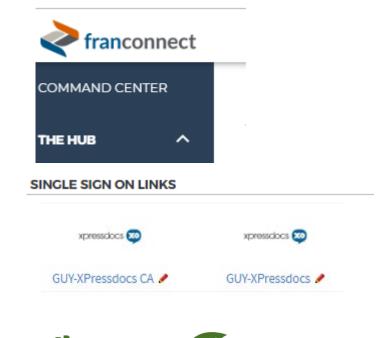


The Marketing Pyramid



XpressDocs

- Launched Sept. 16th and great feedback from franchisees!
- Fast Solutions for all creative materials
- Watch <u>XpressDocs Webinar</u> for an intro
- Current Promotions:
 - Starting on 2/10: Spring Forward Promotion – Details are being finalized.
 - More to come in 2020!











2019 Key Accomplishments

Completed national mailer initiative

Sent a Neighborly Direct Mail to every acitve US customer (+1.7 Million pieces)

- Spent \$1M+ in new digital advertising to drive franchise owner leads
 - PPC & Social Media campaigns
 - New Mover direct mail
 - Website remarketing
 - Landing page tests
- Launched Huntsville as a "Neighborly branded" focus market
 - Online scheduling
 - Van wraps
 - Text-a-Neighbor
 - Refer-a-Neighbor field
 referral app
 - Local marketing materials
- Launched Neighborly Local Resources Page
- Launched Call-A-Neighbor call center app
- Executed 12 Multi-Brand campaigns via email, media and social

20,544 total Neighborly Leads delivered in 2020





Register for Neighborly Local Marketing Resources



- Access via FranConnect, CES, and Team Sites by clicking "Neighborly Local Marketing Resources" icon using your Franchise portal's single sign-on
- Or visit https://resources.neighborlybrands.com.
- Resources applicable to US and Canadian franchisees
- Contact Keith.Sims@nbly.com for info

625	Franchisees registered			Average Registrations for All Brands
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Brand	Franchisees Registered	Total Unique Franchisees	% Registered
MRH	58	147	39%
ASV	65	182	36%
MOJ	55	160	34%
FSP/PTP	55	172	32%
WDG	37	127	29%
MRA	72	259	28%
MDG	45	177	25%
MRR	47	199	24%
GUY	46	198	23%
MRE	38	171	22%
RBW	60	300	20%
MLY	47	245	19%



neighborly®

a community of home service experts

CRM Email Marketing Campaigns

(Sent to residential customers only)

Customers

- SureStart
- NEW! Customer Journey
- NEW! Attrition Prevention

Leads

• NEW! Estimate Nurturing

Customers & Leads

- NEW! Website Visit Remarketing
- Newsletter (monthly)
- Neighborly SignUps
- Task Reminders





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2019 Email Performance

	neighborly	GroundsGuys a neighborly company	INDUSTRY AVERAGE
Emails Sent	19.7M	114K	
Open Rate (Cumulative)	12%	30%	15%
Click Thru Rate (Cumulative)	2.3%	5.7%	1.5%

NOTE: Performance in 2019 is above all industry averages! Our customers enjoy the email content sent to them and proves to engage our customer base. Our 2020 efforts should lift these numbers even more with the deployment of triggered customer journeys, retargeting campaigns, personalization and enhanced customer analytics

WHAT'S NEXT? 2020 Key Projects

- Website Conversion Optimization Testing
- Seasonal Packages on Xpress Docs
- Inline Linking Blog Optimization
- Blogs, Social Posts, and videos throughout the year, and two social media local contests

- FSP & GUY Curb Appeal National & Local
- Local Email Platform Eloqua Engage
- CRM Email Marketing Campaigns
- Local Marketing System Refinement
- More Training Materials and Learning Webinars

Looking forward to continued success in 2020!



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The Grounds Guys Marketing Team

Contact your Brand Manager for more information: Natalie.Walker@nbly.com



Amanda Letbetter VP of Brand Management



Natalie Walker Brand Manager



Holly Peterson Marketing Manager, Canada



Kimberly Denman Director, Comms and Public Relations



Keith Sims Local Marketing Specialist, US



Courtney Schriver Local Marketing Specialist, Canada



Andrea Gaul Communications Manager