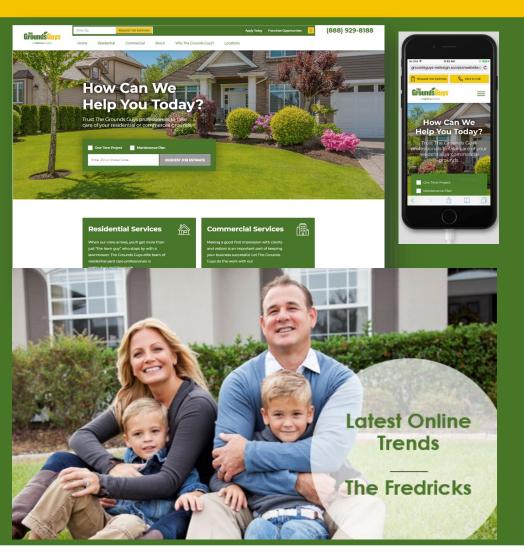


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MARKETING REPORT

2nd QUARTER | 2019

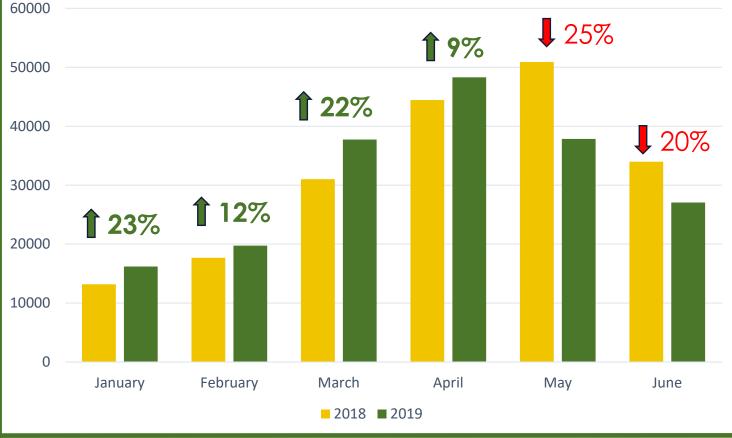
WEBSITE RESULTS



US Organic Traffic: Slightly down YOY

NOTE: The rain in May impacted traffic overall, as well as our spike in Google My Business traffic. See Page 4.

Organic Traffic

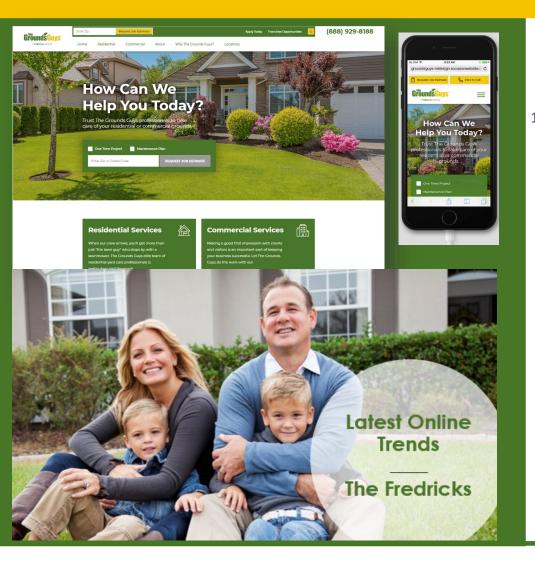


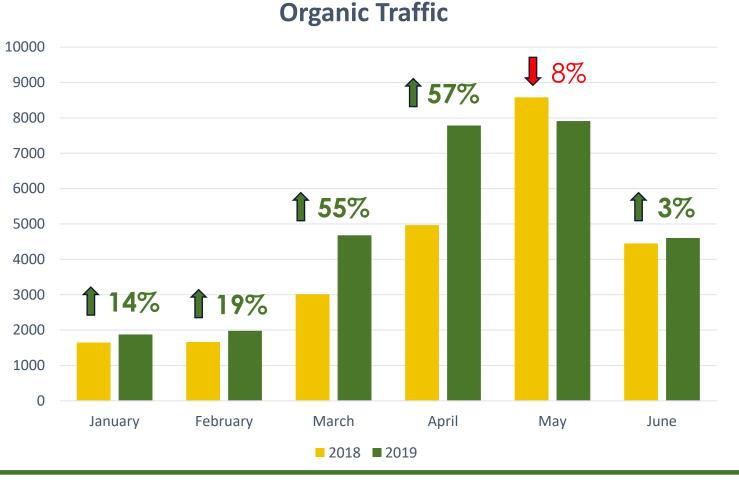
WEBSITE RESULTS

CA Organic Traffic: Increases YOY



NOTE: The rain in May impacted traffic overall for both US and CA.





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WEBSITE RESULTS YOY Non-Paid Leads (US and CA)

Jan-June 2019			<u>Jan-June 2018</u>	
Calls > 60 seconds	33,590	Ļ	5%	35,599
Form Fills	9,710	Ļ	6%	10,336
GMB Click to Calls	4,156	1	<u>361%</u>	902
TOTAL	47,456	1	<u>1.3%</u>	46,837

Hot Tamales since 1976 🖤 Gulf C Equine And Her See photos See outside The Grounds Guys of League City Website Directions Save 4.8 ***** 61 Google reviews Landscaper in Friendswood, Texas Address: 4109 FM 2351, Friendswood, TX 77546 Hours: Open · Closes 5PM -Phone: (713) 561-3589 Appointments: groundsguys.com Suggest an edit Know this place? Answer quick questions **Ouestions & answers** Ask a question See all questions (1) Reviews from the web Facebook HomeAdvisor.com Listen360 5/5 4.8/5 4.8/5 26 votes 179 reviews 202 reviews

NOTE: We are seeing a transformational shift in The Fredricks' customer journey. They prefer to schedule an estimate conveniently on the Google Search Engine Results Page through Google My Business Click To Calls.



BLOG POSTS

Increase US Organic Traffic from 347,969 to 393,205 (+13%) Increase CA Organic Traffic from 42,390 to 42,852 (+1.09%)

Q2's Top Blog:

Dethatch, Aerate, Seed: Bring Your Lawn Back Next Year!

7,768 views

Click Here for Blog Post

NOTE: All results are for US and CA Q2 2019 vs Q2 2018.



Dethatch, Aerate, Seed: Bring Your Lawn Back Next Year!

With summer winding to a close, it's time to concentrate on lawn recovery to ensure your grass returns with full force next spring. The best methods to accomplish this include dethatching, aerating and seeding your lawn. Once you learn why these steps are important and how to perform them, you'll ensure a beautiful yard for years to come.

Dethatching Your Lawn

September 06, 2016

Most lawns experience areas where the grass dies just above the soil. Known as thatch, this layer of dead grass is beneficial in small amounts. However, when thatch builds up too quickly, it prevents water and air from reaching your grass, which can cause widespread brown patches.

How to Dethatch Your Lawr

Dethatching is a mechanical process that removes the inhibiting layer of dead grass for a healthier, greener lawn. You know it's time for dethatching if more than a halfinch of dead grass has built up and begun to weaken your grass

Driving organic traffic to the website, creating brand awareness and providing new, relevant content to our websites!

Total Unique Views 2019 Jan-June: 52,466 2018 Jan-June: 45,644

YOY Increase of 15%!

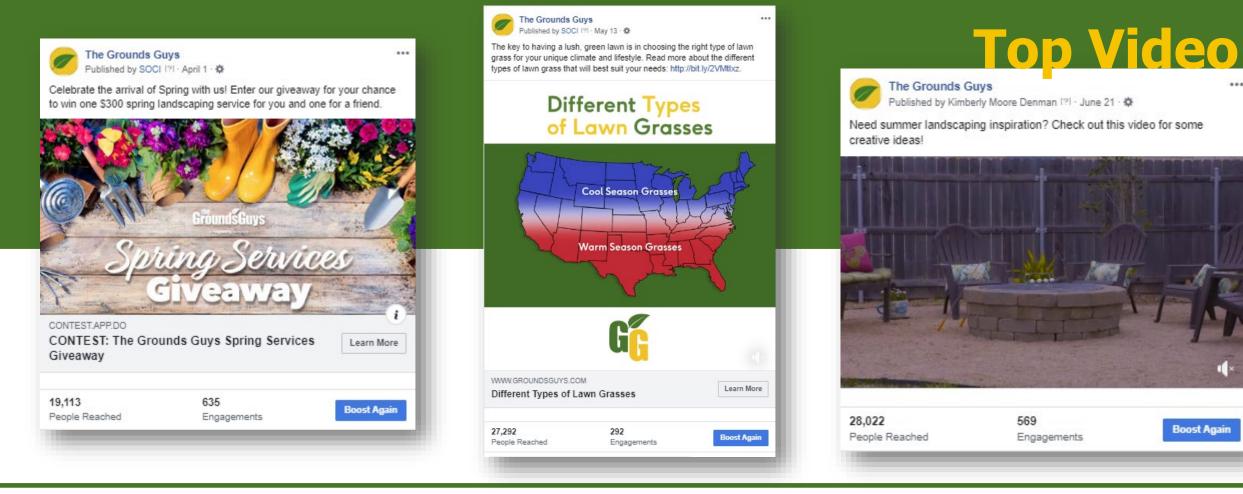
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Top Posts for Q2

EXCEEDING Brand Plan Social Media Goal: **Increase Social Referrals to Website by 10%** +30% Referrals: 14,067 vs 10,781

NOTE: All results are for US April-June 2019.

[]



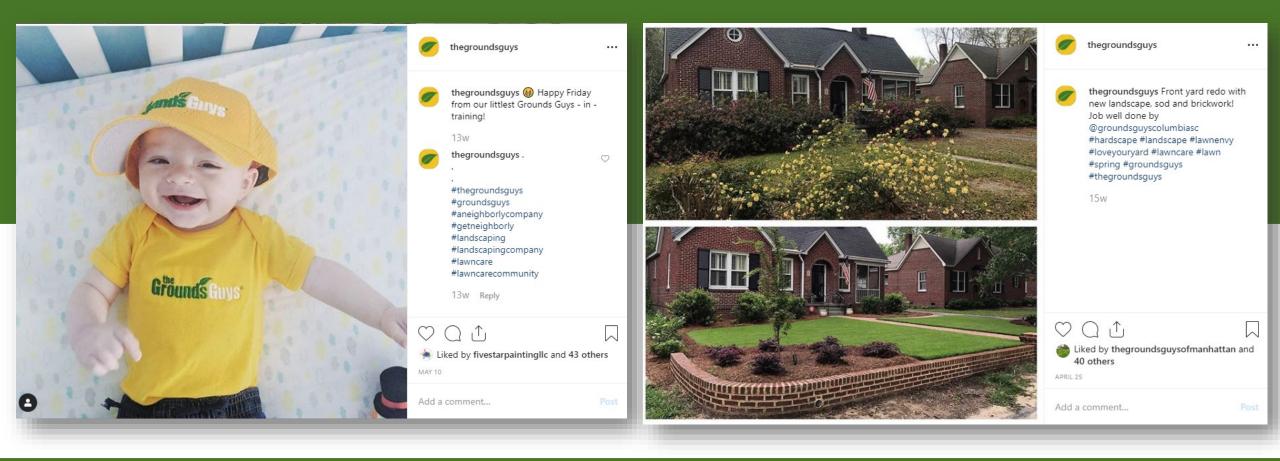
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Send Questions to: Natalie.Walker@NBLY.com Boost Again



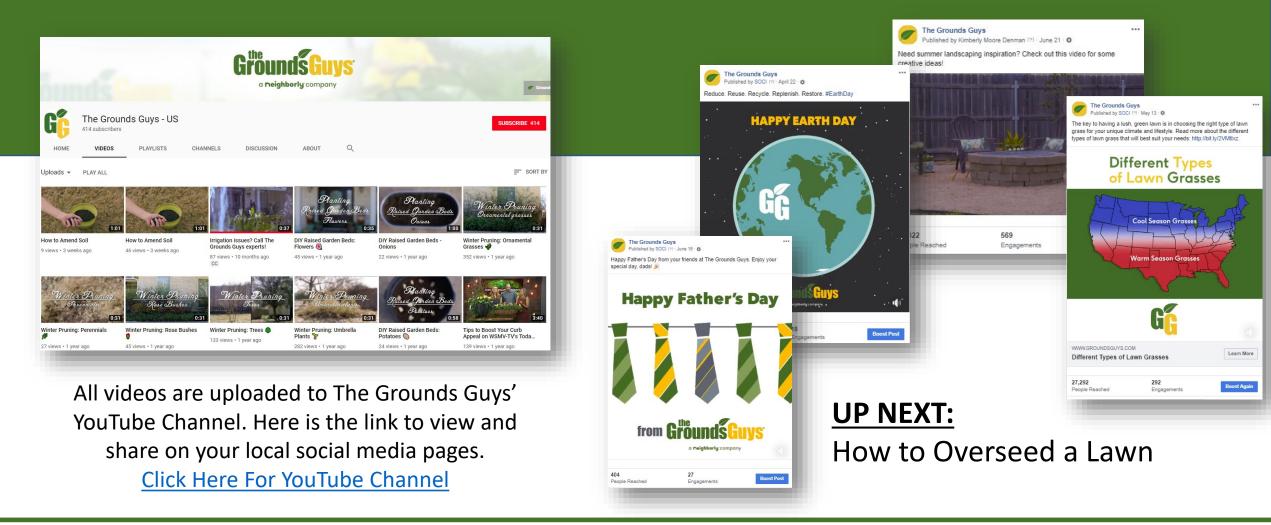
Top Posts for Q2

NOTE: All results are for US April-June 2019.



Videos and Gifs for Q2

GOAL: To Increase Brand Awareness and Social Referrals



Local Marketing News

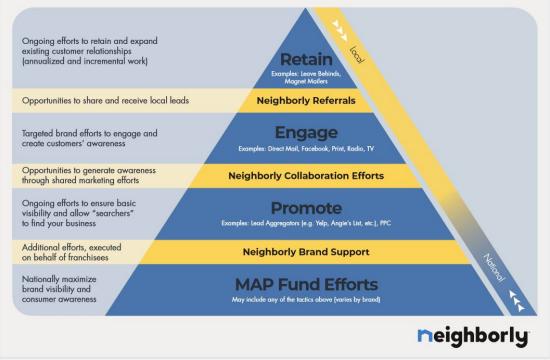
What is the Local Marketing System?

<u>NEW</u> Local Marketing System now available! Reach out to our Local Marketing Specialist to build your marketing plan and track your success.



- Designed to increase and enhance the consistency of our marketing planning efforts at the local level
- Define top priorities, expectations and key focus areas for Local Marketing support.

The Marketing Pyramid



Reach out to your Local Marketing Specialist if you do

not have a plan created in Smart Sheets

US Support

Rebecca Cantu

254.759.5873

Rebecca.cantu@nbly.com

Canada Support

Brittany Kruger

254.759.5863

Brittany.Kruger@nbly.com





neighborly®

a community of home service experts

6K Web & Call Leads Q2 YTD = 188% YOY Growth

15%

BROADEN

Leads from existing customers requesting service from a new brand for the first time

neighborly

55%

DEEPEN

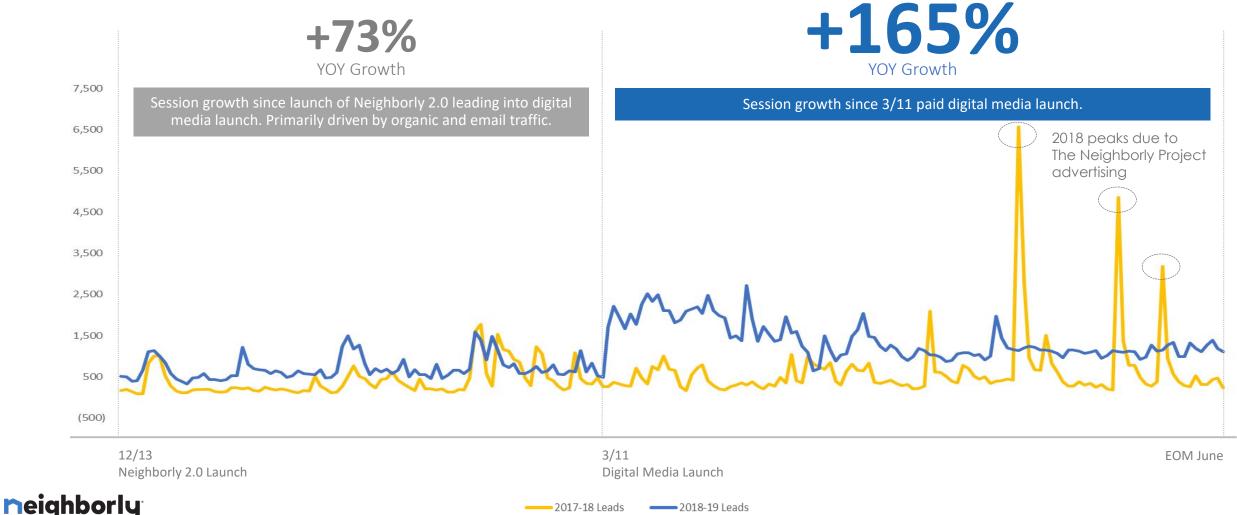
Leads from existing customers requesting service from a previously used Neighborly brand

NEW LEADS

30%

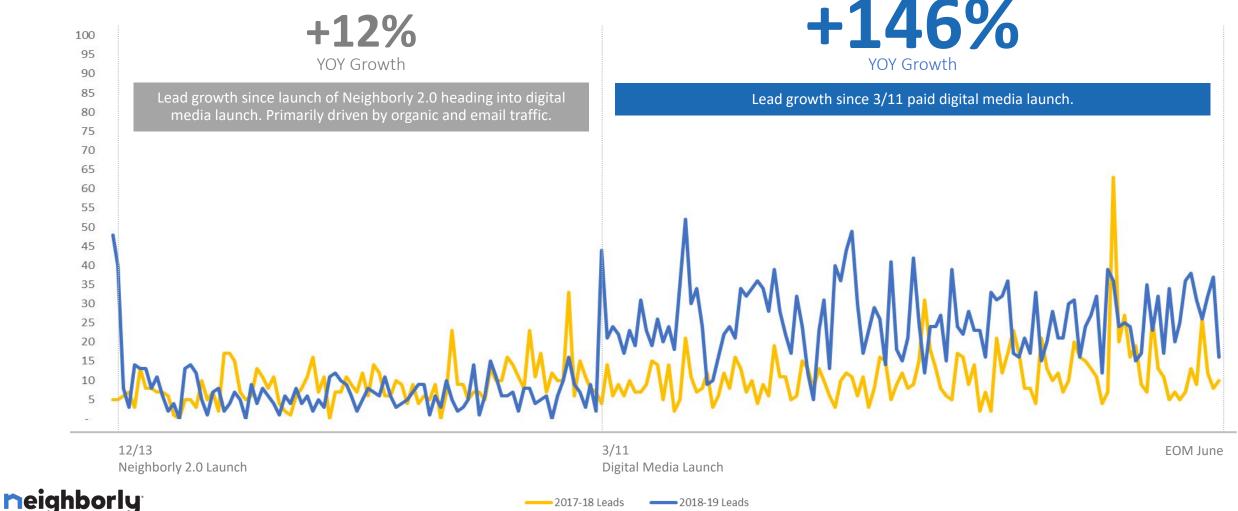
Leads from new customers requesting service that have never used a Neighborly brand before

Website <u>Sessions</u> Performance



a community of home service experts

Website Leads Performance



a community of home service experts

2017-18 Leads

2018-19 Leads

Direct Mail Reached 2 Million Customers



a community of home service experts



The CRM program is focused on communicating with our customers through the customer lifecycle.

Q2 2019 Key Metric Results for Monthly E-Newsletters (US)

- Delivered = 20,303
- Open Rate = 31.28% (Benchmark 14.9%)
- Unique Open Rate = 17.54%
- Click to Open Rate = 21.48% (Benchmark 10.2%) Note: Click to open rate measures the effectiveness of the content

Ongoing Triggered Campaigns Include:

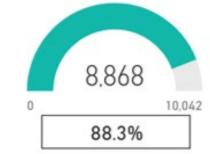
- Monthly E-newsletter
- New Customer Campaign
- Neighborly Sign Up
- Task Reminders
- Sure Start Email Program

By EOY Email Capture Rate Goal of 86.84%

YTD Email Capture vs. Goal



Cumulative Email Capture Rate (Current)





Spring is right around the corner. The Grounds Guys is here to help. Need a hand with your projects?







/armer weather is on the horizon! Is your yard ready? Prevent spring weeds and encourage beautiful landscaping by dethatching. fertilizing and more.

You may have a smart thermostat in your iome, but what about a smart refrigerator? Read more to discover if this new technology is worth the investment.



EXPLORE NEW TECHNOLOGY





Still stuck in the snow? The first day of spring is right around the corner! Start your spring landscaping off right with these

Vith "smart" technology emerging in almos every area of our lives, it matters to stretch your dollar where you can. Here are 10 ways to save money at home.

helpful tips and tricks

Curb Appeal (US)

Goal: To Drive Multi-Brand Customers

June – August 31st

- Facebook Advertising
- Digital Display Retargeting
- Email Campaigns
- Local Implementation Coming Soon!



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YOUR HOME'S

ANCE YOUR

SURB APPEAL

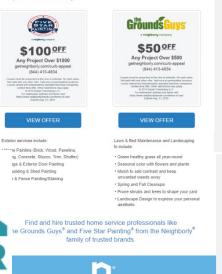
SAVE NOW!

It's Great To See You! | View this email online >



Did you know Two of the most effective ways to improve your home's curb appeal are painting the exterior and landscaping your front yard? With the professional services that Neighborly® brands Five Star Painting® and The Grounds Guvs[®] offer, your home will be the envy of the neighborhood

Whether you recently purchased, are looking to sell, or just desire to give your home the TLC it deserves. Five Star Painting and The Grounds Guys are happy to provide special offers for loyal Neighborly customers like you. Up to \$150 in total savings!



Mr. Electric Etames SMr. Rate 12 Marson revander (10

@2019 Dwver Franchising LLC d/b/a Neighb 1020 N. University Parks Dr., Waco, TX 76707 tomer of a brand belonging to the Neighborly family of brands ceive email anymore? Visit the Profile Center to update your preferences Review our Terms and Conditions and Privacy Polic

Access Neighborly Local Marketing Resources using your single sign-on

https://resources.neighborlybrands.com





- Outreach to other Neighborly franchisees
- Tips for meetings and events
- Multi-brand campaign planning tools
- Resources to learn about other brands



- Jacksonville, Florida Neighborly Group Franchise Business GG Owner, Kenneth Odom

WHAT'S NEXT? Upcoming Projects

- NEW! Xpress Docs Transition: September 15th
- NEW! SOCi Rollout Coming Soon
- Blogs and Social Posts: DIY Fire Pit, Artificial Turf, and Overseeding video

- Local Marketing System
- Customer Research Priorities
- Materials for Regionals
- Curb Appeal Campaign

Looking forward to continued success in Q3!



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Your marketing team

Contact your Brand Manager for more information: <u>Natalie.Walker@nbly.com</u>

- Lori Johnson, SVP of Brand Management
- Natalie Walker, Brand Manager
- Rebecca Cantu, Local Marketing Specialist
- Andrea Gaul, Communications Manager
- Holly Peterson, Marketing Manager Canada
- Brittany Kruger, Local Marketing Specialist Canada



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